

Solution brief

What's Coming in Planview Projectplace – Q3 2019

Summer is here, which means we've updated our roadmap for Q3 and would like to share our plans with you! Some of our goals have been carried over from our Q2 planning, but we have many new features coming up in Q3.

Integrations – Office Online and BIM Viewer

We're continuing to work on integrations with Projectplace® this quarter. We recently released integrations to Slack and Microsoft Teams, and are now finishing the integration with Microsoft Office Online. With this integration, users will be able to open up a document stored in Projectplace in the relevant application in Office Online, without having to download the document to read or edit it. As previously announced, this integration will also enable support for multi-party live editing of documents in the Documents tool.

We are also working on enabling the preview of BIM files in Projectplace. We have many customers in the construction industry who have requested an easy way of previewing uploaded drawings. We plan to release this feature in September, or potentially the beginning of Q4.

Global Search Updates

In the beginning of the quarter, we are revisiting the Global Search function so that users can search Custom Fields and Document Tags. We'll also work on some things under the hood that will speed up performance for the search engine.

This update is scheduled for the July release.

List and Edit Card Templates

Have you checked out the new Card Templates feature? Just released this June, users can now create a Card Template based on an existing card's parameters. In the next update, we'll release a new page that lists all available templates in the workspace (starting with Card Templates) where you can add new templates or edit existing templates.

This update is scheduled for the August release.

Request Enhancements

Request enhancements were pushed out from Q2, but we did a lot of work, so we're almost there! Coming up in the July release, you will be able to have multiple request forms active at the same time. You will also be able to take an incoming request and convert it into either an activity in the Plan, or a card on a board.

In September we plan to add some additional updates, including the ability to adapt the request form with more field types, and the ability to add an attachment to a request.

Plan Enhancements

We're continuing our journey to modernize the Plan tool by adding some more capabilities to the Work Breakdown Structure list view in Q3. We had to temporarily suppress the ability to tab between fields in the columns during data entry, but we're bringing it back early on in Q3. We also plan to enable the ability to customize which columns are displayed (including some additional columns). This update is scheduled for September.

Other Enhancements

Throughout the quarter, we will also be releasing several minor enhancements and bug fixes.

Release Notes

Previous months' product updates can be found in the [Customer Success Center](#).

Thank you for using Projectplace!