

Solution Brief

What's New in Projectplace – March 2016

The March 2016 release of Projectplace brings custom KPIs for Project Portfolios.

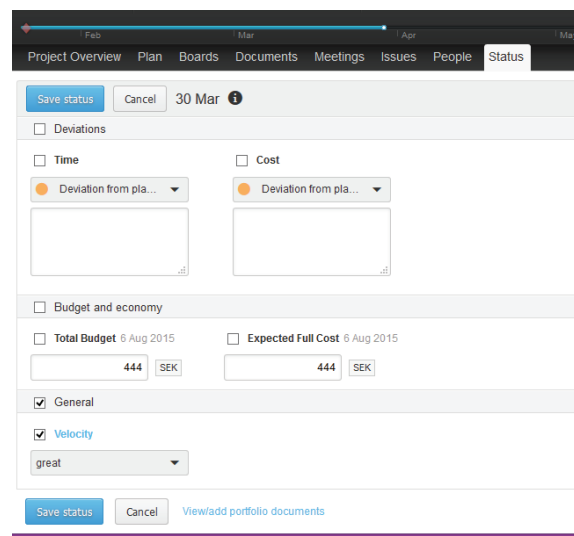
Custom KPIs for Project Portfolios

Project portfolios in Projectplace enable our Enterprise customers to track and share work progress and status. Portfolios also provide a communication platform for stakeholders for a group of projects.

Project managers report on a set of KPIs that can be tailored to the need of their organization. New in this release is the opportunity for the account administrators to easily set up and manage KPIs in the account.

KPIs are important both for measuring success and for setting direction. Set-up your customized set of indicators (text, numbers, status etc.) and decide how you want to measure and how frequently you want to get reports from the projects.

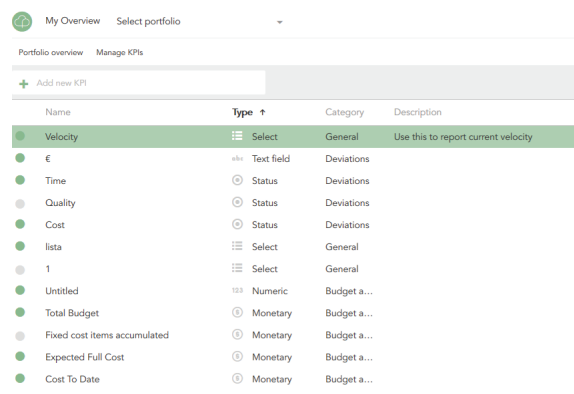
Account administrators can also select which of the standard KPIs that should be available, and consequently deactivate KPIs that are not relevant for the current portfolio set. The deactivation will affect all portfolios and the status tab in all reporting projects.



The screenshot shows the 'Status' tab in Projectplace. At the top, there are navigation tabs: Project Overview, Plan, Boards, Documents, Meetings, Issues, People, and Status. Below the navigation, there are buttons for 'Save status' and 'Cancel', and a date indicator '30 Mar'. The main content area is divided into sections:

- Deviations:** Contains two sub-sections: 'Time' and 'Cost'. Each has a dropdown menu labeled 'Deviation from pla...' and an empty text input field below it.
- Budget and economy:** Contains two sub-sections: 'Total Budget 6 Aug 2015' and 'Expected Full Cost 6 Aug 2015'. Each has a text input field containing the value '444' and a unit selector 'SEK'.
- General:** Contains a checked checkbox for 'Velocity' and a dropdown menu set to 'great'.

At the bottom of the form, there are buttons for 'Save status' and 'Cancel', and a link 'View/add portfolio documents'.



The screenshot shows the 'Manage KPIs' interface. At the top, there are tabs for 'My Overview' and 'Select portfolio'. Below the tabs, there is a section for 'Portfolio overview' and 'Manage KPIs'. A button '+ Add new KPI' is visible. Below this is a table of KPIs:

Name	Type	Category	Description
Velocity	Select	General	Use this to report current velocity
€	Text field	Deviations	
Time	Status	Deviations	
Quality	Status	Deviations	
Cost	Status	Deviations	
lista	Select	General	
1	Select	General	
Untitled	Numeric	Budget a...	
Total Budget	Monetary	Budget a...	
Fixed cost items accumulated	Monetary	Budget a...	
Expected Full Cost	Monetary	Budget a...	
Cost To Date	Monetary	Budget a...	